New Caney Independent School District

Debt Transparency - Total Outstanding Principal & Interest

Bond Title	Original Par Amount	Principal Outstanding (As of 8/31/2016)	Interest to Maturity	Total Principal & Interest to Maturity	Final Maturity Date	Fitch Rating	Moody's Rating (a)	S&P Rating	Source of Repayment
U/L Tax Ref Bds Ser 2006	$ 12,624,957	$ 691,645	$ 2,813,355	$ 3,505,000	02/15/2020	NR	Aa3	A	I&S Tax Rate & State Funds
U/L Tax Sch Bldg Bds Ser 2007A	30,000,000	745,000	15,831	760,831	02/15/2017	AA-	Aa3	A	I&S Tax Rate & State Funds
U/L Tax Sch Bldg Bds Ser 2008	20,000,000	8,140,000	2,825,519	10,965,519	02/15/2030	AA-	Aa3	A	I&S Tax Rate & State Funds
U/L Tax Sch Bldg Bds Ser 2009	26,500,000	24,665,000	17,013,197	41,678,197	02/15/2039	AA-	Aa3	A	I&S Tax Rate & State Funds
U/L Tax Sch Bldg Bds Ser 2010	13,000,000	12,650,000	10,422,616	23,072,616	20/15/2039	AA-	Aa3	A	I&S Tax Rate & State Funds
U/L Tax Ref Bds Ser 2010	10,675,000	7,395,000	3,085,538	10,480,538	20/15/2030	AA-	Aa3	A	M&O Tax Rate & State Funds
U/L Tax Ref Bds Ser 2010A	4,080,000	3,160,000	960,925	4,120,925	02/15/2030	AA-	Aa3	A	I&S Tax Rate & State Funds
U/L Tax Ref Bds Ser 2011	9,255,000	8,280,000	3,014,688	11,294,688	02/15/2033	AA-	Aa3	A	I&S Tax Rate & State Funds
U/L Tax Sch Bldg Bds Ser 2012	55,000,000	50,235,000	39,649,525	89,884,525	02/15/2042	AA-	Aa3	A	I&S Tax Rate & State Funds
U/L Tax Ref Bds Ser 2012	17,150,000	15,970,000	5,573,794	21,543,794	02/15/2033	AA-	Aa3	A	M&O Tax Rate & State Funds
U/L Tax Ref Bds Ser 2013	13,985,000	13,270,000	5,656,800	18,926,800	02/15/2035	AA-	Aa3	A	I&S Tax Rate & State Funds
U/L Tax Sch Bldg Bds Ser 2013	31,850,000	30,805,000	23,591,250	54,396,250	02/15/2042	AA-	Aa3	A	I&S Tax Rate & State Funds
U/L Tax Ref Bds Ser 2014	7,680,000	6,910,000	2,377,950	9,287,950	02/15/2033	AA-	Aa3	A	I&S Tax Rate & State Funds
U/L Tax Sch Bldg Bds Ser 2014	9,240,000	6,165,000	3,185,538	9,350,538	02/15/2042	AA-	Aa3	A	M&O Tax Rate & State Funds
U/L Tax Ref Bds Ser 2015	51,500,000	51,500,000	28,987,050	80,487,050	02/15/2037	AA-	Aa3	A	I&S Tax Rate & State Funds
U/L Tax Sch Bldg Bds Ser 2015	86,315,000	85,425,000	87,332,600	172,757,600	20/15/2045	AA-	Aa3	A	I&S Tax Rate & State Funds
U/L Tax Ref Bds Ser 2015A	10,610,000	10,435,000	3,631,806	14,066,806	02/15/2030	AA-	Aa3	A	I&S Tax Rate & State Funds
						AA-			
U/L Tax Ref Bds Ser 2016	8,605,000	8,605,000	5,521,775	14,126,775	02/15/2038	AA-	Aa3	NR	I&S Tax Rate & State Funds
		$ 345,046,645	$ 245,659,755	$ 590,706,400					

			Principal Outstanding	Total Interest	Total Principal & Interest to Maturity
Total Debt			$ 345,046,645	$ 245,659,755	$ 590,706,400
Authorized But Unissued Debt (As of 8/31/2016)	$ -	(b)			
2017 Population	81,298				

New Caney Independent School District

Debt Transparency - Total Outstanding Principal & Interest

Bond Title	Original Par Amount	Principal Outstanding (As of 8/31/2016)	Interest to Maturity	Total Principal & Interest to Maturity	Final Maturity Date	Fitch Rating	Moody's Rating (a)	S&P Rating	Source of Repayment
Total GO Debt per Capita	$ 4,244								
Total GO Principal & Interest per Capita	$ 7,266								