

**New Caney Independent School District  
Debt Transparency - Total Outstanding Principal and Interest**

<u>Bond Title</u>	<u>Original Par Amount</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal &amp; Interest to Maturity</u>	<u>Final Maturity Date</u>	<u>Fitch Rating</u>	<u>Moody's Rating</u>	<u>S&amp;P Rating</u>	<u>Source of Repayment</u>
U/L Tax Ref Bds Ser 2006	12,624,957.00	483,762.10	2,146,237.90	2,630,000.00	02/15/2020	NR	Aa3	A	I&S Tax Rate & State Funds
U/L Tax Sch Bldg Bds Ser 2008	20,000,000.00	7,650,000.00	2,475,831.25	10,125,831.25	02/15/2018	AA-	Aa3	A	I&S Tax Rate & State Funds
U/L Tax Sch Bldg Bds Ser 2009	26,500,000.00	24,105,000.00	15,845,703.13	39,950,703.13	02/15/2019	AA-	Aa3	A	I&S Tax Rate & State Funds
U/L Tax Sch Bldg Bds Ser 2010	13,000,000.00	12,650,000.00	9,865,784.38	22,515,784.38	02/15/2039	AA-	Aa3	A	I&S Tax Rate & State Funds
U/L Tax Ref Bds Ser 2010	10,675,000.00	6,725,000.00	2,557,312.50	9,282,312.50	02/15/2030	AA-	Aa3	A	I&S Tax Rate & State Funds
U/L Tax Ref Bds Ser 2010A	4,080,000.00	2,985,000.00	838,900.00	3,823,900.00	02/15/2030	AA-	Aa3	A	I&S Tax Rate & State Funds
U/L Tax Ref Bds Ser 2011	9,255,000.00	8,000,000.00	2,713,462.50	10,713,462.50	02/15/2033	AA-	Aa3	A	I&S Tax Rate & State Funds
U/L Tax Sch Bldg Bds Ser 2012	55,000,000.00	50,235,000.00	37,744,975.00	87,979,975.00	02/15/2042	AA-	Aa3	A	I&S Tax Rate & State Funds
U/L Tax Ref Bds Ser 2012	17,150,000.00	15,490,000.00	4,969,381.25	20,459,381.25	02/15/2033	AA-	Aa3	A	I&S Tax Rate & State Funds
U/L Tax Ref Bds Ser 2013	13,985,000.00	12,875,000.00	5,100,313.75	17,975,313.75	02/15/2035	AA-	Aa3	A	I&S Tax Rate & State Funds
U/L Tax Sch Bldg Bds Ser 2013	31,850,000.00	29,830,000.00	22,148,975.00	51,978,975.00	02/15/2042	AA-	Aa3	A	I&S Tax Rate & State Funds
U/L Tax Ref Bds Ser 2014	7,680,000.00	6,590,000.00	2,143,400.00	8,733,400.00	02/15/2033	AA-	Aa3	A	I&S Tax Rate & State Funds
U/L Tax Sch Bldg Bds Ser 2014	9,240,000.00	5,990,000.00	2,956,962.50	8,946,962.50	02/15/2042	AA-	Aa3	A	I&S Tax Rate & State Funds
U/L Tax Ref Bds Ser 2015	51,500,000.00	50,870,000.00	26,645,850.00	77,515,850.00	02/15/2037	AA-	Aa3	A	I&S Tax Rate & State Funds
U/L Tax Sch Bldg Bds Ser 2015	86,315,000.00	85,060,000.00	83,538,750.00	168,598,750.00	02/15/2045	AA-	Aa3	A	I&S Tax Rate & State Funds
U/L Tax Ref Bds Ser 2015A	10,610,000.00	10,435,000.00	3,232,468.75	13,667,468.75	02/15/2030	AA-	Aa3	A	I&S Tax Rate & State Funds
U/L Tax Ref Bds Ser 2016	8,605,000.00	8,465,000.00	5,189,325.00	13,654,325.00	02/15/2038	AA-	Aa3	NR	I&S Tax Rate & State Funds
U/L Tax Sch Bldg Bds Ser 2017	73,895,000.00	72,790,000.00	87,448,425.00	160,238,425.00	02/15/2047	AA-	Aa3	NR	I&S Tax Rate & State Funds
		<u>411,228,762.10</u>	<u>317,562,057.90</u>	<u>728,790,820.00</u>					
<b><u>Name</u></b>	<b><u>Population</u></b>	<b><u>Principal Outstanding</u></b>	<b><u>Total Interest</u></b>	<b><u>Total Principal &amp; Interest</u></b>					
Total Debt		411,228,762.10	317,562,057.90	728,790,820.00					
Authorized But Unissued Debt		0.00	0.00	0.00					
2018 Population	83,209	0.00	0.00	0.00					