

New Caney Independent School District
Debt Transparency - Total Outstanding Principal & Interest
8/31/2019

Bond Title	Original Par Amount	Principal Outstanding	Interest to Maturity	Total Principal & Interest to Maturity	Final Maturity Date	Fitch Rating	Moody's Rating	S&P Rating	Source of Repayment *	Principal Per Capita	Principal & Interest Per Capita
U/L Tax Ref Bds Ser 2006	\$ 12,624,957	\$ 140,359	\$ 734,641	\$ 875,000	02/15/2020	NR	Aaa/Aa3	AAA/A	I&S Tax Rate & State Funds	\$1.64	\$10.25
U/L Tax Sch Bldg Bds Ser 2010	13,000,000	12,550,000	8,754,122	21,304,122	02/15/2039	NR	Aaa/Aa3	AAA/A	I&S Tax Rate & State Funds	\$147.02	\$249.58
U/L Tax Ref Bds Ser 2010	10,675,000	5,820,000	1,600,863	7,420,863	02/15/2030	NR	Aaa/Aa3	AAA/A	I&S Tax Rate & State Funds	\$68.18	\$86.94
U/L Tax Ref Bds Ser 2010A	4,080,000	2,615,000	614,900	3,229,900	02/15/2030	NR	Aaa/Aa3	AAA/A	I&S Tax Rate & State Funds	\$30.63	\$37.84
U/L Tax Ref Bds Ser 2011	9,255,000	7,325,000	2,144,313	9,469,313	02/15/2033	NR	Aaa/Aa3	AAA/A	I&S Tax Rate & State Funds	\$85.81	\$110.93
U/L Tax Sch Bldg Bds Ser 2012	55,000,000	50,235,000	33,935,875	84,170,875	02/15/2042	NR	Aaa/Aa3	AAA/A	I&S Tax Rate & State Funds	\$588.50	\$986.06
U/L Tax Ref Bds Ser 2012	17,150,000	14,295,000	3,822,156	18,117,156	02/15/2033	NR	Aaa/Aa3	AAA/A	I&S Tax Rate & State Funds	\$167.47	\$212.24
U/L Tax Ref Bds Ser 2013	13,985,000	12,010,000	4,065,310	16,075,310	02/15/2035	NR	Aa3	A	I&S Tax Rate & State Funds	\$140.70	\$188.32
U/L Tax Sch Bldg Bds Ser 2013	31,850,000	28,070,000	19,354,000	47,424,000	02/15/2042	NR	Aaa/Aa3	AAA/A	I&S Tax Rate & State Funds	\$328.84	\$555.57
U/L Tax Ref Bds Ser 2014	7,680,000	5,930,000	1,695,475	7,625,475	02/15/2033	NR	Aaa/Aa3	AAA/A	I&S Tax Rate & State Funds	\$69.47	\$89.33
U/L Tax Sch Bldg Bds Ser 2014	9,240,000	5,590,000	2,512,013	8,102,013	02/15/2042	NR	Aaa/Aa3	AAA/A	I&S Tax Rate & State Funds	\$65.49	\$94.91
U/L Tax Ref Bds Ser 2015	51,500,000	47,775,000	22,073,575	69,848,575	02/15/2037	NR	Aaa/Aa3	AAA/A	I&S Tax Rate & State Funds	\$559.68	\$818.27
U/L Tax Sch Bldg Bds Ser 2015	86,315,000	84,105,000	76,015,650	160,120,650	02/15/2045	NR	Aaa/Aa3	AAA/A	I&S Tax Rate & State Funds	\$985.29	\$1,875.81
U/L Tax Ref Bds Ser 2015A	10,610,000	10,435,000	2,433,794	12,868,794	02/15/2030	NR	Aaa/Aa3	AAA/A	I&S Tax Rate & State Funds	\$122.25	\$150.76
U/L Tax Ref Bds Ser 2016	8,605,000	8,390,000	4,527,975	12,917,975	02/15/2038	NR	Aaa/Aa3	NR	I&S Tax Rate & State Funds	\$98.29	\$151.33
U/L Tax Sch Bldg Bds Ser 2017	73,895,000	71,395,000	80,377,100	151,772,100	02/15/2047	AAA/AA-	Aaa/Aa3	NR	I&S Tax Rate & State Funds	\$836.39	\$1,778.00
U/L Tax Ref Bds Ser 2017	28,550,000	27,960,000	12,229,300	40,189,300	02/15/2039	AAA/AA-	Aaa/Aa3	NR	I&S Tax Rate & State Funds	\$327.55	\$470.82
Var Rate U/L Tax Sch Bldg Bds Ser 2018	59,015,000	59,015,000	66,656,200	125,671,200	02/15/2050	AAA/AA-	Aaa/Aa3	NR	I&S Tax Rate & State Funds	\$691.36	\$1,472.23
U/L Tax Sch Bldg Bds Ser 2019	59,230,000	59,230,000	60,632,825	119,862,825	02/15/2051	AAA/AA-	Aaa/Aa3	NR	I&S Tax Rate & State Funds	\$693.88	\$1,404.19
		\$ 512,885,359	\$ 404,180,086	\$ 917,065,444						\$6,008.43	\$10,743.38

* The I&S Tax Rate reflected above is an ad valorem tax rate.

** The Series 2018 Bonds will bear interest at an initial rate of 3.00% through August 14, 2021. Thereafter, the Bonds will convert to a new term mode bearing a new interest rate. For illustration purposes, the Bonds are shown with an assumed reset rate of 4.00%.

	Total Principal Outstanding	Total Interest to Maturity	Total Principal & Interest to Maturity
Total Debt	\$ 512,885,359	\$ 404,180,086	\$ 917,065,444
Authorized But Unissued Debt	\$ 80,000,000.00		
2019 Population	85,361		
Total GO Debt per Capita	\$ 6,008.43		
Total GO Debt + Authorized But Unissued Debt per Capita	\$ 6,945.62		
Total GO Principal & Interest per Capita	\$ 10,743.38		