

**NEW CANEY INDEPENDENT SCHOOL DISTRICT
DEBT OBLIGATION SUMMARY AS OF AUGUST 31, 2022**

TAX-SUPPORTED DEBT

Series	Issue Date	Interest Rate	Original Issue		Principal Balance	Interest Balance	Total Debt Obligations	Per Capita ¹	Per Student ²
			Amount	Maturity Date					
2011 REF	12/15/2011	2.00-4.00%	\$ 9,255,000	2/15/2033	\$ 6,100,000	\$ 1,399,813	\$ 7,499,813	\$ 101	\$ 474
2013 REF	4/2/2013	3.25-6.25%	\$ 13,985,000	2/15/2035	\$ 10,490,000	\$ 2,733,508	\$ 13,223,508	\$ 178	\$ 836
2013 BLDG	7/30/2013	3.00-5.00%	\$ 31,850,000	2/15/2042	\$ 25,590,000	\$ 15,398,300	\$ 40,988,300	\$ 552	\$ 2,593
2014 REF	1/7/2014	2.00-4.00%	\$ 7,680,000	2/15/2033	\$ 4,875,000	\$ 1,097,950	\$ 5,972,950	\$ 80	\$ 378
2014 BLDG	7/29/2014	2.00-4.25%	\$ 9,240,000	2/15/2042	\$ 4,885,000	\$ 1,893,413	\$ 6,778,413	\$ 91	\$ 429
2015 REF	3/31/2015	2.00-5.00%	\$ 51,500,000	2/15/2037	\$ 42,240,000	\$ 15,803,400	\$ 58,043,400	\$ 782	\$ 3,672
2015 BLDG	7/29/2015	2.00-5.00%	\$ 86,315,000	2/15/2045	\$ 82,570,000	\$ 64,861,025	\$ 147,431,025	\$ 1,985	\$ 9,326
2015A REF	11/19/2015	2.00-5.00%	\$ 10,610,000	2/15/2030	\$ 8,675,000	\$ 1,314,081	\$ 9,989,081	\$ 135	\$ 632
2016 REF	6/2/2016	2.00-4.00%	\$ 8,605,000	8/15/2038	\$ 8,020,000	\$ 3,550,400	\$ 11,570,400	\$ 156	\$ 732
2017 BLDG	2/16/2017	2.00-5.00%	\$ 73,895,000	2/15/2047	\$ 70,230,000	\$ 69,933,400	\$ 140,163,400	\$ 1,887	\$ 8,866
2017 REF	9/28/2017	2.00-5.00%	\$ 28,550,000	2/15/2039	\$ 24,675,000	\$ 8,829,775	\$ 33,504,775	\$ 451	\$ 2,119
2018 BLDG	7/24/2018	1.25%	\$ 59,015,000	2/15/2050	\$ 57,885,000	\$ 42,673,350	\$ 100,558,350	\$ 1,354	\$ 6,361
2019 BLDG	8/7/2019	3.00-5.00%	\$ 59,230,000	2/15/2051	\$ 59,230,000	\$ 53,581,175	\$ 112,811,175	\$ 1,519	\$ 7,136
2019 REF	11/19/2019	3.00-5.00%	\$ 16,875,000	2/15/2039	\$ 16,875,000	\$ 5,870,375	\$ 22,745,375	\$ 306	\$ 1,439
2020 REF	9/24/2020	1.519-5.00%	\$ 61,210,000	2/15/2042	\$ 60,095,000	\$ 18,595,317	\$ 78,690,317	\$ 1,060	\$ 4,978
2020 REF CABS	9/24/2020	3.00-5.00%	\$ 1,055,000	2/15/2042	\$ 1,055,000	\$ 4,590,000	\$ 5,645,000	\$ 76	\$ 357
2021 BLDG	4/13/2021	2.00-5.00%	\$ 49,170,000	2/15/2051	\$ 48,660,000	\$ 22,151,763	\$ 70,811,763	\$ 954	\$ 4,479
2022 BLDG	3/30/2022	3.00-5.00%	\$ 29,845,000	2/15/2052	\$ 29,845,000	\$ 22,783,275	\$ 52,628,275	\$ 709	\$ 3,329
			\$ 607,885,000		\$ 561,995,000	\$ 357,060,318	\$ 919,055,318	\$ 12,376	\$ 58,138

¹ Municipal Advisory Council of Texas

² TEA Summary of Finance

ANNUAL DEBT SERVICE REQUIREMENTS

Year Ending August 31,	Principal	Interest	Total Requirements
2023	\$ 8,815,000	\$ 20,850,582	\$ 29,665,582
2024	\$ 11,915,000	\$ 20,095,210	\$ 32,010,210
2025	\$ 11,045,000	\$ 20,965,145	\$ 32,010,145
2026	\$ 11,150,000	\$ 20,858,633	\$ 32,008,633
2027	\$ 11,600,000	\$ 20,408,108	\$ 32,008,108
2028	\$ 13,395,000	\$ 18,612,939	\$ 32,007,939
2029	\$ 13,975,000	\$ 18,035,089	\$ 32,010,089
2030	\$ 14,545,000	\$ 17,463,143	\$ 32,008,143
2031	\$ 15,100,000	\$ 16,911,528	\$ 32,011,528
2032	\$ 15,650,000	\$ 16,360,114	\$ 32,010,114
2033	\$ 16,195,000	\$ 15,812,822	\$ 32,007,822
2034	\$ 16,765,000	\$ 15,246,076	\$ 32,011,076
2035	\$ 17,360,000	\$ 14,648,673	\$ 32,008,673
2036	\$ 18,000,000	\$ 14,012,304	\$ 32,012,304
2037	\$ 18,680,000	\$ 13,328,024	\$ 32,008,024
2038	\$ 19,400,000	\$ 12,607,597	\$ 32,007,597
2039	\$ 20,160,000	\$ 11,850,684	\$ 32,010,684
2040	\$ 20,965,000	\$ 11,044,569	\$ 32,009,569
2041	\$ 21,820,000	\$ 10,191,360	\$ 32,011,360
2042	\$ 22,710,000	\$ 9,298,351	\$ 32,008,351
2043	\$ 23,665,000	\$ 8,345,284	\$ 32,010,284
2044	\$ 24,680,000	\$ 7,330,319	\$ 32,010,319
2045	\$ 25,740,000	\$ 6,270,538	\$ 32,010,538
2046	\$ 26,805,000	\$ 5,205,369	\$ 32,010,369
2047	\$ 27,875,000	\$ 4,133,750	\$ 32,008,750
2048	\$ 28,875,000	\$ 3,134,213	\$ 32,009,213
2049	\$ 29,795,000	\$ 2,215,463	\$ 32,010,463
2050	\$ 30,745,000	\$ 1,265,625	\$ 32,010,625
2051	\$ 18,990,000	\$ 475,106	\$ 19,465,106
2052	\$ 5,580,000	\$ 83,700	\$ 5,663,700
Total	\$ 561,995,000	\$ 357,060,318	\$ 919,055,318

Issuer Name	Issuer Type	County	Election Date	Prop Number	Result	Amount	Purpose	Purpose Description	Votes For	Votes Against
New Caney ISD	ISD	Montgomery	5/12/2012	1	Carried	\$ 97,500,000	Building	School Building	910	461
New Caney ISD	ISD	Montgomery	2/12/2000	1	Carried	\$ 36,500,000	Building	School Building	1,000	175
New Caney ISD	ISD	Montgomery	5/9/2015	1	Carried	\$ 173,000,000	Building	School Building	753	546
New Caney ISD	ISD	Montgomery	5/12/2007	1	Carried	\$ 89,500,000	Building	Bldg/Renovations	1	-
New Caney ISD	ISD	Montgomery	5/5/2018	1	Carried	\$ 200,000,000	Building	School Building	679	593
New Caney ISD	ISD	Montgomery	10/2/2004	1	Carried	\$ 48,000,000	Building	School Building	696	276
New Caney ISD	ISD	Montgomery	9/14/2002	1	Carried	\$ 39,600,000	Building	School Building	695	236
New Caney ISD	ISD	Montgomery	5/6/2023	1	Carried	\$ 634,000,000	Building	School Building	720	453
New Caney ISD	ISD	Montgomery	5/6/2023	2	Carried	\$ 61,000,000	Other	Athletic Facilities Improvements	685	484