

**NEW CANEY INDEPENDENT SCHOOL DISTRICT
DEBT OBLIGATION SUMMARY AS OF AUGUST 31, 2021**

TAX-SUPPORTED DEBT

Series	Issue Date	Interest Rate	Original Issue		Principal Balance	Interest Balance	Total Debt Obligations	Per Capita ¹	Per Student ²
			Amount	Maturity Date					
2010A REF	12/15/2010	2.00-4.00%	\$ 4,080,000	2/15/2030	\$ 2,220,000	\$ 421,400	\$ 2,641,400	\$ 30	\$ 179
2011 REF	12/15/2011	2.00-4.00%	\$ 9,255,000	2/15/2033	\$ 6,520,000	\$ 1,634,338	\$ 8,154,338	\$ 92	\$ 553
2012 REF	8/16/2012	2.00-5.00%	\$ 17,150,000	2/15/2033	\$ 785,000	\$ 19,625	\$ 804,625	\$ 9	\$ 55
2013 REF	4/2/2013	3.25-6.25%	\$ 13,985,000	2/15/2035	\$ 11,030,000	\$ 3,145,463	\$ 14,175,463	\$ 160	\$ 961
2013 BLDG	7/30/2013	3.00-5.00%	\$ 31,850,000	2/15/2042	\$ 26,450,000	\$ 16,683,600	\$ 43,133,600	\$ 487	\$ 2,925
2014 REF	1/7/2014	2.00-4.00%	\$ 7,680,000	2/15/2033	\$ 5,235,000	\$ 1,286,500	\$ 6,521,500	\$ 74	\$ 442
2014 BLDG	7/29/2014	2.00-4.25%	\$ 9,240,000	2/15/2042	\$ 5,130,000	\$ 2,092,563	\$ 7,222,563	\$ 82	\$ 490
2015 REF	3/31/2015	2.00-5.00%	\$ 51,500,000	2/15/2037	\$ 44,175,000	\$ 17,800,375	\$ 61,975,375	\$ 700	\$ 4,203
2015 BLDG	7/29/2015	2.00-5.00%	\$ 86,315,000	2/15/2045	\$ 83,185,000	\$ 68,551,650	\$ 151,736,650	\$ 1,713	\$ 10,291
2015A REF	11/19/2015	2.00-5.00%	\$ 10,610,000	2/15/2030	\$ 9,570,000	\$ 1,656,744	\$ 11,226,744	\$ 127	\$ 761
2016 REF	6/2/2016	2.00-4.00%	\$ 8,605,000	8/15/2038	\$ 8,155,000	\$ 3,873,225	\$ 12,028,225	\$ 136	\$ 816
2017 BLDG	2/16/2017	2.00-5.00%	\$ 73,895,000	2/15/2047	\$ 70,560,000	\$ 73,405,800	\$ 143,965,800	\$ 1,626	\$ 9,764
2017 REF	9/28/2017	2.00-5.00%	\$ 28,550,000	2/15/2030	\$ 25,830,000	\$ 9,907,700	\$ 35,737,700	\$ 404	\$ 2,424
2018 BLDG	7/24/2018	1.25%	\$ 59,015,000	2/15/2050	\$ 57,885,000	\$ 43,396,913	\$ 101,281,913	\$ 1,144	\$ 6,869
2019 BLDG	8/7/2019	3.00-5.00%	\$ 59,230,000	2/15/2051	\$ 59,230,000	\$ 55,931,725	\$ 115,161,725	\$ 1,300	\$ 7,810
2019 REF	11/19/2019	3.00-5.00%	\$ 16,875,000	2/15/2039	\$ 16,875,000	\$ 6,467,925	\$ 23,342,925	\$ 264	\$ 1,583
2020 REF	9/24/2020	1.519-5.00%	\$ 61,210,000	2/15/2042	\$ 60,095,000	\$ 19,934,050	\$ 80,029,050	\$ 904	\$ 5,427
2020 REF CABS	9/24/2020	3.00-5.00%	\$ 1,055,000	2/15/2042	\$ 1,055,000	\$ 4,590,000	\$ 5,645,000	\$ 64	\$ 383
2021 BLDG	4/13/2021	2.00-5.00%	\$ 49,170,000	2/15/2051	\$ 49,170,000	\$ 23,364,700	\$ 72,534,700	\$ 819	\$ 4,919
			\$ 599,270,000		\$ 543,155,000	\$ 354,164,294	\$ 897,319,294	\$ 10,132	\$ 60,855

¹ Municipal Advisory Council of Texas

² TEA Summary of Finance

ANNUAL DEBT SERVICE REQUIREMENTS

Year Ending August 31,	Principal	Interest	Total Requirements
2022	\$ 9,000,000	\$ 19,550,350	\$ 28,550,350
2023	\$ 9,035,000	\$ 19,950,632	\$ 28,985,632
2024	\$ 11,010,000	\$ 19,209,960	\$ 30,219,960
2025	\$ 10,895,000	\$ 20,101,920	\$ 30,996,920
2026	\$ 11,130,000	\$ 20,002,058	\$ 31,132,058
2027	\$ 11,580,000	\$ 19,555,033	\$ 31,135,033
2028	\$ 13,375,000	\$ 17,763,464	\$ 31,138,464
2029	\$ 13,940,000	\$ 17,189,689	\$ 31,129,689
2030	\$ 14,515,000	\$ 16,622,168	\$ 31,137,168
2031	\$ 15,060,000	\$ 16,073,328	\$ 31,133,328
2032	\$ 15,610,000	\$ 15,523,114	\$ 31,133,114
2033	\$ 16,155,000	\$ 14,977,022	\$ 31,132,022
2034	\$ 16,725,000	\$ 14,411,476	\$ 31,136,476
2035	\$ 17,320,000	\$ 13,815,273	\$ 31,135,273
2036	\$ 17,955,000	\$ 13,180,179	\$ 31,135,179
2037	\$ 18,640,000	\$ 12,497,174	\$ 31,137,174
2038	\$ 19,360,000	\$ 11,777,947	\$ 31,137,947
2039	\$ 20,115,000	\$ 11,022,309	\$ 31,137,309
2040	\$ 20,670,000	\$ 10,221,294	\$ 30,891,294
2041	\$ 21,515,000	\$ 9,377,085	\$ 30,892,085
2042	\$ 22,395,000	\$ 8,493,376	\$ 30,888,376
2043	\$ 23,340,000	\$ 7,551,534	\$ 30,891,534
2044	\$ 24,340,000	\$ 6,549,869	\$ 30,889,869
2045	\$ 25,385,000	\$ 5,503,988	\$ 30,888,988
2046	\$ 25,700,000	\$ 4,468,019	\$ 30,168,019
2047	\$ 26,760,000	\$ 3,440,800	\$ 30,200,800
2048	\$ 25,170,000	\$ 2,519,138	\$ 27,689,138
2049	\$ 26,005,000	\$ 1,712,813	\$ 27,717,813
2050	\$ 26,880,000	\$ 877,800	\$ 27,757,800
2051	\$ 13,575,000	\$ 226,481	\$ 13,801,481
Total	\$ 543,155,000	\$ 354,165,293	\$ 897,320,293

HISTORICAL BOND ELECTION DATA*

Issuer Name	Issuer Type	County	Election Date	Prop Num	Results	Amount	Purpose	Purpose	Votes For	Votes Against
New Caney ISD	ISD	Montgomery	2/12/2000	1	Carried	\$ 36,500,000	Building	School Building	1,000	175
New Caney ISD	ISD	Montgomery	9/14/2002	1	Carried	\$ 39,600,000	Building	School Building	695	236
New Caney ISD	ISD	Montgomery	10/2/2004	1	Carried	\$ 48,000,000	Building	School Building	696	276
New Caney ISD	ISD	Montgomery	5/12/2007	1	Carried	\$ 89,500,000	Building	Bldg/Renovations	1	-
New Caney ISD	ISD	Montgomery	5/12/2012	1	Carried	\$ 97,500,000	Building	School Building	910	461
New Caney ISD	ISD	Montgomery	5/9/2015	1	Carried	\$ 173,000,000	Building	School Building	753	546
New Caney ISD	ISD	Montgomery	5/5/2018	1	Carried	\$ 200,000,000	Building	School Building	679	593

*Texas Bond Review Board